



**DONATION OF PUBLICLY TRADED SECURITIES BY ELECTRONIC TRANSFER**

Should you have questions regarding the advantages of making a gift of securities to Victoria University or how to designate your gift, please contact Sharon Gregory, Associate Director, Alumni Affairs and Advancement at (416) 813-4050 or sharon.gregory@utoronto.ca.

If you have questions regarding the transfer process, please contact Anthony Lennie, Director of Finance at (416) 585-4505 or anthony.lennie@utoronto.ca.

The value of the tax receipt will be based upon the market closing price on the day that the securities are received into Victoria University's brokerage account. It is Victoria University's policy to sell any donated securities upon receipt.

**DONOR INFORMATION**

Name: \_\_\_\_\_ Grad year: \_\_\_\_\_

Address: \_\_\_\_\_

E-mail: \_\_\_\_\_ Phone: \_\_\_\_\_

Designation of gift:  
\_\_\_\_\_

**BROKER INFORMATION**

Brokerage Firm: \_\_\_\_\_

Broker Name: \_\_\_\_\_ Phone: \_\_\_\_\_

**INSTRUCTION TO BROKER TO TRANSFER SECURITIES**

*Please accept this form with my signature as your authorization to transfer the following shares to Victoria University.*

Name and Market Symbol: \_\_\_\_\_

Class (if any): \_\_\_\_\_ Type (common, preferred, etc.) \_\_\_\_\_ Exchange (e.g. TSX): \_\_\_\_\_

Number (volume) of Shares/Units: \_\_\_\_\_ CUSIP number: \_\_\_\_\_

Estimated market value: \$ \_\_\_\_\_

\_\_\_\_\_  
*Signature of Donor*

\_\_\_\_\_  
*Date*

Prior to initiating the transfer, please contact Victoria University's broker: Malcolm Anthony, RBC Dominion Securities, phone: (416) 842-2621; fax (416) 842-2601; malcolm.anthony@rbc.com. Please also forward this form to: Anthony Lennie, Director of Finance, Victoria University; anthony.lennie@utoronto.ca; Fax (416) 585-4580 and Sharon Gregory, Associate Director, Alumni Affairs and Advancement at (416) 813-4050 or sharon.gregory@utoronto.ca.

Below is the transfer information:

FINS: T002

CUID: DOMA

DTC: 5002

Dealer Number: 9190

Rep. No.: KXV

RBC DS: 441-76235-1-1 (Victoria University Account)

Charitable Business Number: 10817 3436 RR 0001